

Mitsuchem Plast Ltd.

(Formerly known as Mitsu Chem Pvt. Ltd.)

329, Gala Complex, Din Dayal Upadhyay Road,
Mulund (W), Mumbai - 400 080, Maharashtra, INDIA.

T : + 91 22 25920055 F : + 91 22 25920077

E : mcpl@mitsuchem.com W : www.mitsuchem.com

CIN : L25111MH1988PLC048925



Date: June 17, 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001

Script Code : 540078

Dear Sir/Madam,

Sub: Reminder cum Forfeiture Notice for payment of First and Final Call Money

Dear Sir/Madam,

This has reference to our letter dated 15th June,2024 wherein we had informed that the Right Issue and Allotment Committee ("Committee"), duly authorized by the Board of Directors of the Company approved sending of a Reminder cum Forfeiture Notice for payment of First and Final Call amount of Rs.72 /- per partly paid-up equity share to the holders of such partly paid-up equity shares on which the First and Final Call remains unpaid.

In this connection, we wish to inform that Reminder cum Forfeiture Notice for payment of First and Final Call money is being issued to the holders of the partly paid-up equity shares of the Company who failed to pay the First and Final Call Money.

A specimen copy of the Reminder Notice is enclosed herewith for your reference.

This disclosure is being made in compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you.

Yours truly,

FOR MITSU CHEM PLAST LIMITED

Ankita Bhanushali
Company Secretary

Manufacturing Units

Unit-I: N-83/84, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-II: J-237, MIDC, Tarapur,
Boisar, Dist. Palghar -401506.
Maharashtra.

Unit-III: Plot No. 24/11, 24/12,24/15, 24/8B & 25/1,
Village-Talavali (Lohop) , Post: Majgaon,
Opp. Birla Carbon Ind.P Ltd., Tal. Khalapur,
Dist: Raigad, Pin: 410220. Maharashtra, India.

• Industrial Containers • Furniture Parts • Automotive Parts • Medical Devices etc.

Blow Molding | Injection Molding | Custom Molding



MITSU CHEM PLAST LIMITED

Registered Office: 329, Gala Complex, 3rd Floor, Din Dayal Upadhyay Marg,
Mulund (West), Mumbai – 400 080, Maharashtra

Corporate Identification Number (CIN): L25111MH1988PLC048925

Website: <https://www.mitsuchem.com>; **E-mail:** investor@mitsuchem.com; **Phone:** +91 22 2592 0055

Contact Person: Ankita Bhanushali, Company Secretary and Compliance Officer

REMINDER-CUM-FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES BEARING ISIN 'IN9317V01014' ON WHICH FIRST AND FINAL CALL MONEY IS TO BE PAID

LAST DATE OF PAYMENT: FRIDAY, 05TH JULY 2024

Reminder-cum-Forfeiture Notice No.: _____

DP ID – Client ID: _____

Dear Shareholder,

Sub: Reminder-cum-Forfeiture Notice for payment of First and Final Call Money of ₹72/- (comprising ₹ 5/- towards face value and ₹67/- towards securities premium) per partly paid-up equity share issued by Mitsu Chem Plast Limited (the “Company”), on a rights basis, pursuant to the Letter of Offer dated 13th February 2024 read with corrigendum dated 22nd February 2024 (“Letter of Offer”).

This is with reference to the First and Final Call Money Notice issued in relation to the partly paid-up equity shares of the Company. In this connection, the Right Issue and Allotment Committee (“Committee”), duly authorized by the Board of Directors of the Company, at its meeting held on 15th June 2024, approved sending of a Reminder-cum-Forfeiture Notice for payment of first and final call amount of ₹72/- per partly-up equity share (comprising ₹5/- towards face value and ₹67/- towards securities premium) as First and Final Call money (“Reminder-cum-Forfeiture Notice”), to the holders of such partly paid-up equity shares on which the first and final call money remains unpaid.

As per the Company’s records, the First and Final Call money for the partly paid-up equity shares of the Company held in the captioned DP ID – Client ID remains unpaid and hence, in accordance with the Companies Act, 2013 (“Act”), Articles of Association of the Company and the Letter of Offer, the Reminder-cum-Forfeiture Notice is hereby issued to you for paying the First and Final Call Money as per details given below:

No. of partly paid-up equity shares on which call amount is to be paid	Amount due and payable @ ₹72/- per Rights Share (₹ in figures)

Other Instructions:

Payment Period	From	To	Duration
	Friday, June 21, 2024	Friday, July 05, 2024	15 days
Modes of Payment	Cheque / Demand Draft (to be submitted to our Registrar at Bigshare Services Private Limited S6 – 2 Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (E), Mumbai 400093, Maharashtra, India Telephone 022-62638200)	a) Mitsu Chem Plast Limited –First And Final Call Money – R A/C (for resident shareholders); b) Mitsu Chem Plast Limited – First And Final Call Money – NR A/C (for non- resident shareholders)	

Detailed instructions for payment of the First and final Call Money are enclosed as **Annexure 1**. Please read the same carefully before proceeding for payment.

You are requested to make the payment of the First and Final Call Money on or before **Friday, 05th July 2024**.

Please note that, failure to pay the First and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

For **Mitsu Chem Plast Limited**

Sd/-

Ankita Bhanushali
Company Secretary & Compliance Officer

Encl: As above

**DETAILED INSTRUCTIONS FOR PAYMENT OF
FIRST AND FINAL CALL MONEY PURSUANT TO REMINDER-CUM-FORFEITURE NOTICE**

Annexure 1

MODE OF DISPATCH

In terms of the provisions of the Act, read with the relevant rules made thereunder, the Reminder-cum-Forfeiture Notice is being sent in electronic and physical mode to the holders of partly paid-up equity shares as on the First and final Call Record Date i.e. April 19,2024 who have not paid the call money or part thereof, pursuant to the First and Final Call Money Notice. The Reminder-cum-Forfeiture Notice along with the detailed instructions and payment slip are also available on the Company's website at <https://www.mitsuchem.com/rights-issue/>.

PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted, and part payment will be treated as non-payment which shall render the partly paid-up right equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the partly paid-up Right equity pursuant to the Reminder-cum-Forfeiture Notice for payment of first and final call money, which is lesser than the aggregate amount payable by such holder with respect to the partly paid-up equity shares held by such holder as on the Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder. *(For example - If a shareholder holds 100 Rights Equity Shares as on the First and Final Call Record Date, the aggregate amount payable by such holder pursuant to the First Call will be ₹7200. If such holder makes a payment of ₹3600, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 50 fully paid-up Equity Shares. Partly paid-up equity shares in respect of which the First and Final Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)*
- c. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self-certification of the transaction in this regard.
- d. Excess/duplicate amount paid, or amount paid by person who is not a Shareholder as on the First and Final Call Record Date or short payment made by an Shareholder (in case the same cannot be adjusted towards payment of First and Final Call Money), will be refunded by Cheque/DD - Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through cheque/ demand draft
 - i. Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Mitsu Chem Plast Limited –First And Final Call Money – R A/C
Non-Resident Shareholders	Mitsu Chem Plast Limited – First And Final Call Money – NR A/C

- ii. The payment slip is enclosed herewith as **Annexure 2**.
 - iii. The Eligible Shareholder must, *inter alia*, state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. Reminder-cum-Forfeiture Notice No.;
 - c. DP ID-Client ID; and
 - d. No. of partly paid-up Equity Shares held.
 - e. The payment slip along with the amount payable by cheque or demand draft must be presented at **BigShare Services Private Limited S6 – 2 Pinnacle Business Park, Mahakali Caves road, Next to Ahura Centre , Andheri (E) , Mumbai 400093, Maharashtra, India** Telephone 022-62638200 on or before **Friday, July 5, 2024**:
 - iv. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub- member of the Bankers' Clearing House located at the Centre where this Reminder-cum-Forfeiture Notice Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.
2. After the last date of payment, i.e., **Friday, July 05, 2024**, the Registrar, Big Share Services Private Limited at the aforesaid location will not accept any First and final Call Money payment.
 3. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
 4. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the First and Final Call Money pursuant to the Reminder-cum-Forfeiture Notice, as aforesaid, shall render the partly paid-up equity shares to the extent that the First and Final Call Money was not paid including the application amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

- i. Bombay Stock Exchange Limited have issued notices for suspension of ISIN - **IN9317V01014** representing **Partly paid Equity Shares of face value ₹ 5 each (₹72 paid-up) has been suspended by the Stock Exchange effective from Thursday, April 18, 2024. Further the ISIN - IN9317V01014 representing Partly Paid Equity Shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) effective from end of business hours on Thursday, April 18, 2024.**
- ii. The payments in respect of the partly paid-up equity shares for a particular demat account, shall be accepted only once (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, will be liable to be rejected. Further, as mentioned above, in relation to the partly paid-up equity shares for which the First and Final Call amount has been paid, the Board/duly authorised Committee of the Board, at its discretion, may opt to convert such partly paid-up equity shares to fully-up paid-up equity shares, in tranches and at such intervals as it may deem appropriate. The process of corporate action for converting the partly paid-up equity shares to the fully paid-up equity shares under the present ISIN **INE317V01016** for the existing fully paid-up equity shares allotted by the depositories is estimated to be completed on a best effort basis within two to three weeks once the Board / duly authorised Committee of the Board opt to convert such partly paid-up equity shares to fully paid-up equity shares.
- iii. Upon completion of the corporate action, the partly paid-up equity shares shall be converted into fully paid-up ordinary shares and would be credited to ISIN **INE317V01016** allotted by NSDL/CDSL.
- iv. In case of non-receipt of the Reminder-cum-Forfeiture Notice, Shareholders can request by e-mail or letter, for the duplicate to the Registrar to the Issue or may also download the same from the Company's website: <https://www.mitsuchem.com/rights-issue/> or the Registrar's website: www.bigshareonline.com. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid up Rights Equity Shares held and amount payable towards the First and Final Call Money.
- v. The Shareholder must mention in the Application his/her PAN number allotted under the Income Tax Act, 1961.
- vi. Shareholders must ensure that their PAN is linked with Aadhaar and are in compliance with the notification dated February 13, 2020 issued by Central Board of Direct Taxes and press release dated June 25, 2021.
- vii. All correspondence in this regard may be addressed to:

Bigshare Services Private Limited

Office no S6-2, 6th Floor, Pinnacle Business Park,
Next to Ahura Centre, Mahakali Cave Road,
Andheri (East), Mumbai – 400093, Maharashtra, India.

Tel No:022-62638200,

Email: rightsissue@bigshareonline.com

Investor grievance email: investor@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Suraj Gupta

SEBI Registration No.: INR000001385



MITSUCHEM PLAST LIMITED

PAYMENT SLIP

(To be used only in case of payment through cheque / Demand Draft)

**SHAREHOLDERS SHOULD SUBMIT THIS SLIP
TO BIGSHARE SERVICES PRIVATE LIMITED ALONG WITH CHEQUE/DEMAND DRAFT**

From: Reminder-cum-Forfeiture Notice No.: Name: DP ID- Client ID: PAN:	To, Big Share Services Private Limited (Unit: Mitsu Chem Plast Limited) Office no S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Cave Road, Andheri (East), Mumbai – 400093, Maharashtra, India
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REMINDER-CUM-FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL AMOUNT IS TO BE PAID (to be filled in by the shareholder)

DP ID and Client ID	No. of Partly paid-up Equity Shares held as on which call amount is to be paid(A)	Amount due and payable @ ₹ 72 per Rights Equity Share
		(₹ in figures)

Payment Details:

First and final Call Money Due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque / DD No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

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ACKNOWLEDGEMENT SLIP

REMINDER-CUM-FORFEITURE NOTICE

Received Cheque/DD No. _____ dated _____ for ₹ _____ drawn on _____ [name of bank and branch] the amount aforesaid being the payment towards the First and Final Call Money for the aforementioned Rights Equity Shares of Mitsu Chem Plast Limited. (Details to be filed by the shareholder)

Date:

Name of the First/ Sole Shareholder

DP ID-Client

No. of partly paid up right equity shares

Reminder-cum-Forfeiture Notice No.

Sign and Stamp of the Registrar

Big Share Services Private Limited

Date: